

Media Release

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ClearView expands distribution team with five appointments

Listed financial services company, ClearView Wealth Limited has expanded its national distribution team with three new life insurance hires and two internal promotions, as the group ramps up its commitment to supporting financial advisers.

Former Senior Product Manager, Advised Life Insurance at BT Financial Group, Alex Koodrin, has been appointed National Technical Manager.

Jeremy Anthony and Mathew Amanovich have also joined ClearView as Business Development Managers from MLC Life Insurance and BT Financial Group respectively.

Internally, Leah Henshaw and Heather Sherwell have been promoted to Digital Business Development Managers (formerly Business Development Associates).

Henshaw, a former financial adviser, has held a variety of business development roles since joining ClearView in 2016. Sherwell has been at ClearView since 2017.

This follows the appointments earlier this year of Adam Faulkner, formerly Business Development Manager at Zurich and Ralf Hanna, a former financial adviser at NAB, as Business Development Managers; and the internal promotion of Steven Jurcec to Business Development Manager.

According to ClearView Head of Distribution Strategy Kathryn Williamson, changing economic conditions, alongside a wave of new life insurance and income protection products recently hitting the market, has meant advisers need extra support to understand changes and how they may impact their clients.

In October 2021, ClearView launched its new life insurance product series, ClearView ClearChoice. Later this year, a range of enhancements to ClearView ClearChoice will be released.

"We continue to invest in our people capability to better support our business partners," Ms Williamson said.

"Our distribution team is knowledgeable, experienced and responsive. We are focused on supporting advisers to deliver quality service and advice while driving business productivity, efficiency and growth."

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About ClearView

ClearView is an ASX-listed diversified financial services company which partners with financial advisers to help Australians protect and build their wealth, achieve their goals and secure a comfortable financial future. The Group's two business segments: Life Insurance and Wealth Management are focused on delivering quality products and services.

For more information visit clearview.com.au